

Summation/eDiscovery 5.6.3 Patch 5 Release Notes

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New and Improved Features

The following items are new and improved features and feature enhancements for this release:

Management

- All installation files have been signed with a time stamp and SHA-256.

Site Server Console (eDiscovery)

- The following *Site Server Console* enhancements have been made:
 - There is a new *Health Metrics* tab that includes values such as CPU%, Memory Usage and Availability, Disk Space Usage and Availability, Status, Version, Domain, and more.
 - On the *Jobs* tab, in the *Tasks* list, there is a new column named *SiteServer*. This column displays the name of the Site Server that is performing the task.

5.6.3 Patch 5 Fixed Issues

The following have been fixed in this release:

System

- After running the Distributed Processing Manager Configuration, the Distributed Processing Manager Service properly restarts. (29037)
- The Processing Engine will resume and complete processing after an interruption. (34829)

Review

Production Sets/Exports/Imaging

- When using bulk print to print produced records with branding, the image is now printed and not the native file. (28708)

- Microsoft Excel 2013 and Word files are properly rendered with Excel/Word Rendering Options. (29844, 34671)
- When exporting images as PDF and selecting the option to use the existing image and SWF image, the PDF is properly produced. (33431)
- Imaging JPG files properly creates an image and not a slipsheet. (33080)
- When creating a production set and excluding native files, all columns are exported. (34946)
- Branding on MS-Word files that is done during imaging is now carried over to the exported records. (34957)
- When a produced record has some redactions, the branding prints correctly. (34656)
- When using single-page TIFF files to produce multi-page TIFF files, exports now include the TIFF files and not slipsheets. (34992)
- The correct amount of space is redacted. (29715)

Coding

- When you run a Confidence Score Calculation job with less than the required items coded, the job will complete instead of hang. (33908)

Lit Hold

- In an email to an Approver, the link to *View in eDiscovery* works correctly. (32382)

Important Information

Requirements

- Summation does not support Internet Explorer 8. Use Internet Explorer 10 or higher.
- For general software and hardware requirements, see <http://accessdata.com/solutions/e-discovery/summation/technical>

Upgrade

- Before applying this Patch 5 release, check the version of the Evidence Processing Engine (EP) that is running on the computer.
 - If the Processing Engine that you are currently running is EP 10.12.3.23, then you can apply this patch.
 - If the version is different, then the current EP was last installed by an installation of FTK or ADLab and the Evidence Processing Engine in this patch will not be installed correctly. Please contact Support for installation files that you can use to install the correct Evidence Processing Engine.
- Before applying a patch release, backup the application installation folder (the default is \ProgramFiles\AccessData). The patch will update DLL and CONFIG files under this folder. If you have a problem with the patch, you can simply revert to your backed-up files.
- After upgrading, it is important clear your Internet Explorer cache before using the upgraded version's web console.

Site Server

- If upgrading to 5.6, we recommend upgrading SiteServer from the previous PostgreSQL 9.1.11 to 9.3.5 (which is included in the ISO). The 9.1.11 version will function, but in the console, child site servers will appear in a yellow error state. (15980)

- When upgrading, and when upgrading Site Server to use the latest version of PostgreSQL, you must first wait for all of your Site Server jobs to clear, then you can un-install and re-install PostgreSQL.

Comments?

We value all feedback from our customers. Please contact us at support@accessdata.com, or send documentation issues to documentation@accessdata.com.

Summation/eDiscovery 5.6.3 Patch 4 Release Notes

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Introduction

This document lists the new features and fixed issues for this release. All known issues published under previous release notes still apply until they are listed under “Fixed Issues.”

New and Improved Features

The following items are new and improved features and feature enhancements for this release:

Management

Work Manager Console

- You can now use *Filter Options* in the *Work Orders* lists similar to other lists in the product.
- The *Work Orders* lists now have a default Page Size of 100 rather than 15.
- There is a new *Health Metrics* page that provides the following data:
 - Computer Name
 - CPU Utilization %
 - Memory Usage
 - Memory Available
 - Total Disk Space
 - Total Disk Space Available
 - Status

Home

Multi-Project Search

- From the Home page, you can now perform a search across multiple projects. You can do the following:
 - From a list of projects that you have rights to, select which projects to include in your search.
 - Enter search terms.
 - See a list of the projects you selected, see the status of the search, and what the hit count is for each project.
 - Select a project and see a list of the objects in the project that contain the hit.
 - Open a project with the search results displayed.
 - Return the Multi-Project Search results

Import

- When importing native documents, the option to *Process files to extract metadata* is now enabled by default.

Review

Keep Family Together

- By default, objects in the *Item List* are sorted by ObjectID or they can be sorted by other columns. However, an object may have children items that have a much different ObjectID. As a result, children objects may not appear together with their parent objects. Under *Options*, you can turn on a new **Keep Family Together** option and the children objects appear under the parent object in the *Item List* regardless of how the list is sorted.

Document Groups

- From the *Explore* tab, you can now rename Document Groups.

eDiscovery Data Sources

- The Domino Server collector now supports Lotus Notes 9.

5.6.3 Patch 4 Fixed Issues

The following have been fixed in this release:

System

Upgrade and Migration

- When migrating from iBlaze, all standard fields are migrated properly. (28870, 28871)
- When migrating from iBlaze, transcript highlight locations are the same as before. (30626)
- In iBlaze, you can add a transcript note to line 0 (zero) of a transcript page. However, that is not supported in Summation. When migrating from iBlaze, the note is moved from line 0 to line 1. (30162)
- When migrating from Enterprise, transcript notes with long filenames now migrate correctly. (29917)
- When migrating from Enterprise, custom check boxes are migrated correctly. (30868)

- When migrating from Enterprise, when adding entries into cvg_ObjectReviews, the MEDIA field value is used for the DOCTYPE field. The DOCTYPE field uses its own value. (30042)
- When migrating from Enterprise, the Tables.xml file is properly copied from Enterprise to the migration working directory. (30044)
- When migrating from iBlaze and Enterprise, the migration will complete even if there is no E-table. (29972)
- When migrating from iBlaze and Enterprise, an error transforming an image to file to SWF no longer occurs. (31175)
- When migrating from iBlaze and Enterprise, if some of the original files have doclink values to files that cannot be found, an error in the log is generated that the doclink cannot be processed. (32366)
- When migrating, the following fields are no longer truncated at only 50 characters: DocID, BegBates, EndBates, and DocTitle. (30011)
- After migrating, bulk print now prints all pages correctly. (32452)

Home

Processing

- Older types of JPEG files within a TIFF can now be processed properly. (29284)
- After importing records with native files, Cluster Analysis now runs correctly. (28177)

Import

- After importing records and processing native files, Cluster Analysis runs correctly against the imported records (28177)
- You can now import and produce records that have multi-paged images and these images can be a combination of JPEGs and TIFFs. (29341)

Review

Production Sets/Exports

- Documents with white redactions no longer have a black border. (29440)
- The native path is no longer included with excluded categories. (29886)
- If you happen to exclude files so that there are no files to image, the job is no longer submitted for processing. (31158)

Redaction

- Text that is under redactions for some produced records can no longer be selected and copied. (31223)
- When redactions are vertical on some produced records, the redactions are no longer misplaced. (31224)

Important Information

Requirements

- Summation does not support Internet Explorer 8. Use Internet Explorer 10 or higher.
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Upgrade

- Before applying a patch release, backup the `\ProgramFiles\AccessData` folder. The patch will update DLL and CONFIG files under this folder. If you have a problem with the patch, you can simply revert to your backed-up files.
- After upgrading, it is important clear your Internet Explorer cache before using the upgraded version's web console.

Site Server

- If upgrading to 5.6, we recommend upgrading SiteServer from the previous PostgreSQL 9.1.11 to 9.3.5 (which is included in the ISO). The 9.1.11 version will function, but in the console, child site servers will appear in a yellow error state. (15980)
- When upgrading, and when upgrading Site Server to use the latest version of PostgreSQL, you must first wait for all of your Site Server jobs to clear, then you can un-install and re-install PostgreSQL.

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